



METALS FINANCE LIMITED

SPECIALISTS IN METAL RECOVERY

4 December 2009

The Manager
Company Announcements Office
Australian Securities Exchange

By e-lodgement (ASX code: MFC)

Dear Sir/Madam

END OF RESTRICTION PERIOD

Metals Finance Limited (ASX – MFC) advises that the following securities, currently subject to a Restriction Agreement will be released from escrow on 21 December 2009.

- 8,159,897 shares; and
- 900,000 warrants exercisable at 26.5 cents on or before 6 March 2010; and
- 3,225,000 options exercisable at 26.5 cents on or before 3 March 2010; and
- 1,200,000 options exercisable at 26.5 cents on or before 6 March 2010.

Application will be made to have the shares quoted on the Australian Securities Exchange. The warrants and options will remain unlisted.

Arno de Vos
Company Secretary

For further information contact:

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