

Appendix 4D

Half Year Report

Name of Entity:	Metals Finance Limited ABN 83 127 131 604
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1. Details of the reporting period

Current Period:	1 September 2010 - 28 February 2011
Previous corresponding period:	1 September 2009 - 28 February 2010

2. Results for announcement to the market

				28 Feb 2011 (6 Months) A\$
2.1 Revenues from ordinary activities	down	77.4%	to	121,451
2.2 Net Profit / (Loss) from ordinary activities after tax attributable to members	up	3.8%	to	(1,803,894)
2.3 Net Profit / (Loss) attributable to members	up	3.8%	to	(1,803,894)
2.4 Dividends			Amount per security	Franked amount per security
Interim dividend			Nil	Nil
Final dividend			Nil	Nil
2.5 Record date for determining entitlements to dividends				N/A

2.6 Explanation of the figures in 2.1 to 2.4: refer to the 28 February 2011 half year report.

3. Net tangible assets per security

	28 February 2011	28 February 2010
Net tangible assets per share (cents)	23.9	19.1

4. Control gained or lost over entities during the period

N/A

5. Details of dividends / distributions

5.1 Date dividend / distribution is payable

N/A

5.2 Record date to determine entitlements to the dividend / distribution

N/A

5.3 Final dividend

Current year

Previous year

5.4 Interim dividend

Current year

Previous year

	Amount per security	Franked amount per security at 30%tax	Amount per security of foreign source dividend	Date of payment
	N/A	N/A	N/A	
	N/A	N/A	N/A	
	N/A	N/A	N/A	
	N/A	N/A	N/A	

6. Details of dividend reinvestment plan

N/A

7. Details of associates and joint venture entities

None

8. Accounting standards used by foreign entities

AIFRS has been used for the half year reporting purposes

9. Qualification of audit / review

N/A