

9 August 2016

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

ASX Announcement – For immediate release

Confirmation under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the Act)

Re: Placement of 26,099,987 new Pacific American Coal Limited (**ASX: PAK**) shares at \$0.048 per share on 2 August 2016 to acquire 783,766 ordinary fully paid shares in Imagine Intelligent Materials Pty Ltd ACN 169 015 847 (**Share Exchange**).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- 1 the Share Exchange shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2 the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- 3 as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- 4 as at the date of this notice, the Company has complied with section 674 of the Act; and
- 5 as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares.

For further information please contact:

Mark Sykes
Chief Executive Officer
Ian Morgan
Company Secretary

Pacific American Coal Limited

Tel: +61 (2) 9252-5300

Fax: +61 (2) 9252-8400

More details are available on PAK's website

www.pamcoal.com