



PACIFIC AMERICAN COAL LIMITED

6 April 2016

ASX ANNOUNCEMENT

Company Announcements Office
Australian Securities Exchange
By e-lodgement (**ASX: PAK**)

NOTICE OF ANNUAL GENERAL MEETING TO BE HELD THURSDAY 5 MAY 2016

Following mailing and lodgement of the Pacific American Coal Limited (**Company**) Notice of Annual General Meeting to be held Thursday 5 May 2016 (**Notice**), the Company realised the Notice lodged 5 April 2016 requires the following corrections:

1. Insertion of the name and address of the Auditor into Resolution 10: Approval of Change of Auditor- Hall Chadwick Chartered Accountants, Level 40, 2 Park Street SYDNEY NSW 2000 (Page 5); and
2. Correction of the name of the Company's Shareholder who nominated Hall Chadwick Chartered Accountants - UHIN Pty Ltd ACN 120 507 600 (Page 23).

Yours sincerely,

Ian Morgan
Company Secretary