



22 April 2015

ASX:PAK

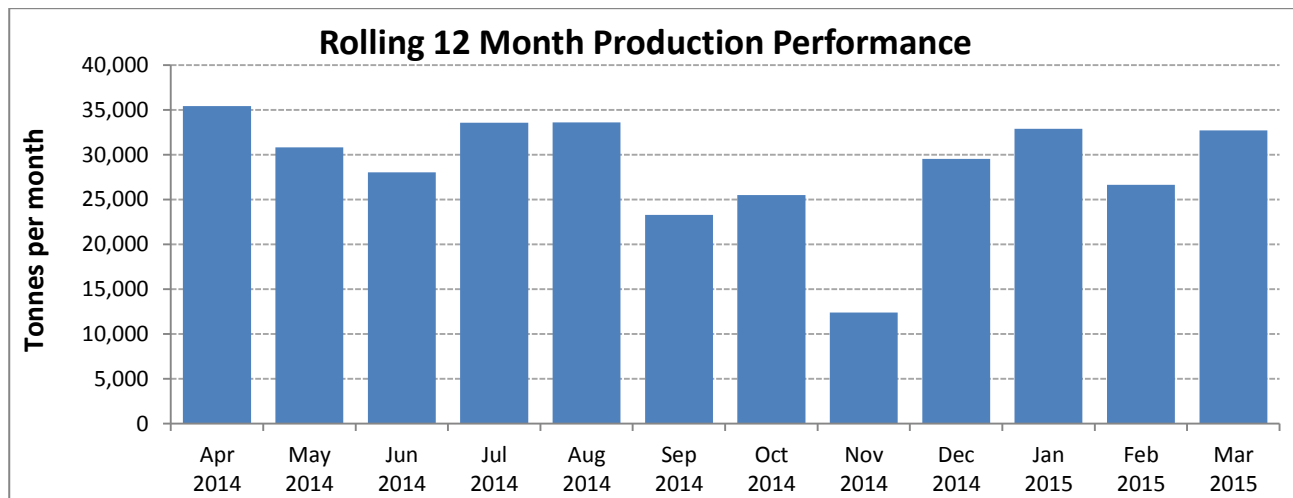
MONTHLY OKLAHOMA COAL PRODUCTION REPORT

MARCH 2015

- **Coal production of 33,000 tonnes sold to local energy utility**

Pacific American Coal Limited (ASX: PAK) today announced coal production for March was 33,000 tonnes¹ (36k tons), from the P8N underground coal mine in Oklahoma. PAK holds a 30% interest in the P8N operating coal mine via its 30% direct interest in GCI. PAK has the ability to increase ownership in GCI to 80% through to March 2017.

Output was 23% higher than the previous month due to higher productivity rates experienced throughout the month. Year to Date (YTD)² production of 92,000 tonnes is 96% of target. There were no significant downtime delays experienced. All of the coal produced was sold under long term contract to a local energy utility.



OTHER DEVELOPMENTS

PAK is committed to expanding its footprint in the Arkoma Basin in Oklahoma. In association with GCI, PAK is reviewing new investment opportunities that have the potential to expand cash flow capabilities and deliver cash benefits during FY2016.

OCCUPATIONAL HEALTH AND SAFETY

There were no Lost Time Injuries (LTI's) recorded in February and no lost LTI's have been recorded YTD.

¹ 100% basis

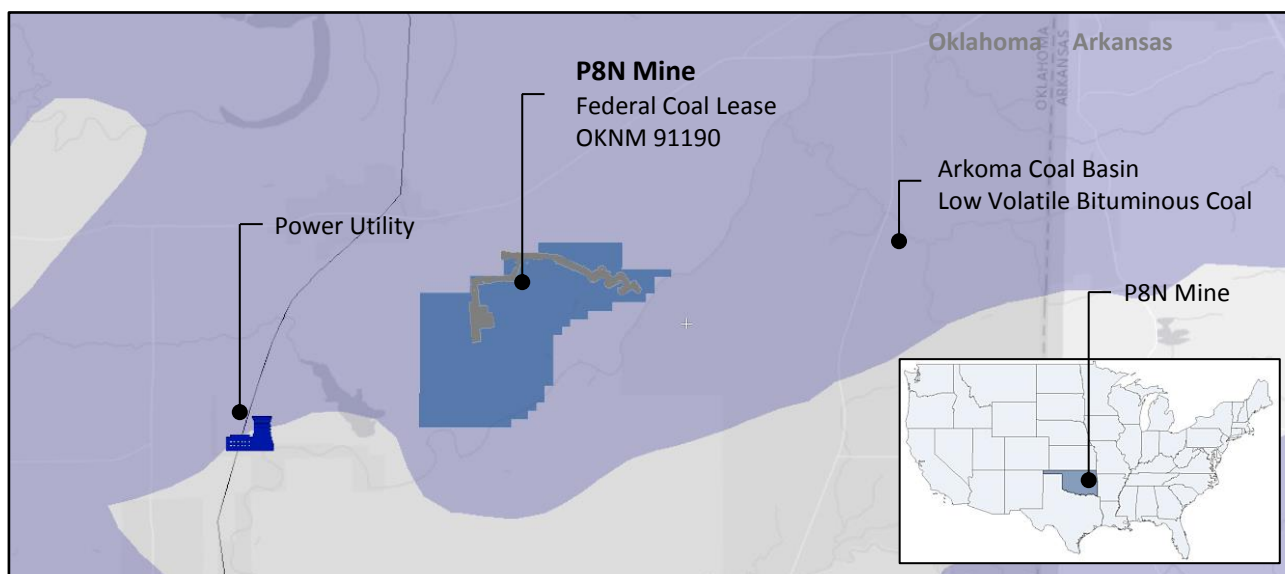
² YTD – calendar year to date

ADDITIONAL INFORMATION

Pacific American Coal will provide investors with monthly production reports and quarterly mining exploration and cash flow reports.

ABOUT P8N MINE

P8N Mine is the largest operating underground coal mine in the state of Oklahoma. It produces approximately 400,000 tonnes of coal per year that is sold under long-term contract to the local power utility. P8N is strategically located near the Van Buren river transportation hub, where product from the mine has the potential to be diverted to international export markets via the Arkansas and Mississippi rivers.



ABOUT PACIFIC AMERICAN COAL LIMITED

Pacific American Coal Limited is an ASX-listed company that is focussed on mining and developing coal assets in North America. It has a 30% stake in GCI, owner of the operating P8N Mine in Oklahoma, 100% ownership of 6 approved Coal Licences within the Kootenay Coal Basin of British Columbia, and exploration tenements in application within the Arkoma Basin in Oklahoma and the Raton Basin in Colorado. PAK successfully listed on the ASX in February 2015.

