

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme PACIFIC AMERICAN COAL LIMITED

ACN/ARSN ABN 83 127 131 604

### 1. Details of substantial holder

Name John Wardman and associated companies

The holder became a substantial holder on 19/12/2014.

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
FP ord	7689708	9.33%	9.33%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
John Wardman & Associates Pty Ltd	Indirect	7513041
John Wardman	Direct	166667
CSC Securities Holdings (China) Pty Limited	Indirect	10000

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
John Wardman	John Wardman & Associates Pty Ltd	John Wardman & Associates Pty Ltd	7513041
John Wardman	John Wardman	John Wardman	166667
John Wardman	CSC Securities Holdings (China) Pty Limited	CSC Securities Holdings (China) Pty Limited	10000

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash		
John Wardman & Associates Pty Ltd	19/12/14	\$150,000		750,000
John Wardman & Associates Pty Ltd	22/10/2014	\$398.09		6635
John Wardman & Associates Pty Ltd	21/10/2014	\$5,450.28		89738
CSC Securities Holdings (China) Pty Limited	19/12/14	\$2000		10000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
John Wardman & Associates Pty Ltd	Beneficial holder
CSC Securities Holdings (China) Pty Limited	Beneficial holder
John Wardman	Beneficial holder

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
All above	4 Lansdowne Street Greenwich NSW 2065

**Signature**

print name JOHN WARDMAN

Capacity DIRECTOR

sign here

*John Wardman*

date 10 / 02 / 15