



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

4 March 2014

Metals Finance Limited

TRADING HALT

The securities of Metals Finance Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 6 March 2014 or when the announcement is released to the market.

Security Code: MFC

Patrick McCarthy
Adviser, Listings Compliance

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Metals Finance Limited
SPECIALISTS IN METAL RECOVERY

FOR MARKET RELEASE

4th March 2014

Company Announcements Office
Australian Securities Exchange

REQUEST FOR TRADING HALT

I advise that Metals Finance Limited (Metals Finance or the Company) requests a trading halt in its securities. We provide the following information in accordance with Listing Rule 17.1.

The reason for the trading halt is to allow the Company time to prepare an announcement in relation to a significant corporate transaction.

The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 6th March 2014.

We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact Mark Sykes should you have any queries in relation to this request.

Mark Sykes

Chief Executive Officer

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