



Metals Finance Limited

SPECIALISTS IN METAL RECOVERY

28th October 2014

ASX Market Announcements

Australian Securities Exchange

Dear Sirs,

Results of General Meeting

Metals Finance Limited (ASX: MFC) today held its General Meeting. All resolutions were passed unanimously by a show of hands. Proxies received were as follows:

Resolution		For	Against	Abstain	Open to Chair
Resolution 1					
Change in Nature and Scale of Activities	Votes	22,231,805	7,129	134,865	216,800
Passed as an ordinary resolution					
Resolution 2					
Consolidation of Capital	Votes	22,231,805	7,129	134,865	216,800
Passed as an ordinary resolution					
Resolution 3					
Acquisition of TOCC	Votes	17,861,670	7,129	-	4,721,800
Passed as an ordinary resolution					
Resolution 4					
Capital raising pursuant to a Prospectus	Votes	22,091,805	7,129	134,865	356,800
Passed as an ordinary resolution					
Resolution 5					
Change of Company Name	Votes	22,091,805	141,994	-	356,800
Passed as a special resolution					

Further information is to be released in the near future.

Yours sincerely

Ian Morgan
Company Secretary