



# Metals Finance Limited

SPECIALISTS IN METAL RECOVERY

## ASX RELEASE

Friday 10 October 2014

## ASX CODE

MFC

## CAPITAL STRUCTURE

Shares on Issue	73,109,576
52 Week High	\$ 0.021
52 Week Low	\$ 0.005
Share Price (08/10/14)	\$ 0.007

## ABOUT

MFC applies the extensive experience of its executives, board and consultants to seek out resource investment opportunities that will add value to shareholders in the long term. MFC undertakes rigorous review and due diligence when assessing the value proposition of an investment. MFC is seeking to deliver a company changing acquisition for shareholder approval in 2014.

## Board

Non-Executive Chairman – Geoff Hill  
Non-Executive Director – Simon Bird  
Non-Executive Director – Rick Anthon  
Alternate Director – Matt Hill

## Company Secretary

Ian Morgan

## Management

Chief Executive Officer – Mark Sykes

Metals Finance Limited  
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[www.metalsfinance.com](http://www.metalsfinance.com)

## TIMETABLE FOR REORGANISATION OF CAPITAL

Metals Finance Limited (ASX: MFC) is pleased to provide Shareholders with an updated timetable relating to events that are scheduled to occur after the General Meeting to be held on Tuesday 28 October 2014.

The Company wishes to remind shareholders that Proxy Forms must be received at the address given below not later than 48 hours before the commencement of the general meeting commencing 10.30am (AEDT) on Tuesday 28 October 2014. Any Proxy Form received after that time will not be valid.

Proxies may be lodged:

### By Mail

Share Registry  
Boardroom Pty Limited,  
GPO Box 3993  
Sydney NSW 2001 Australia

### By Fax

+ 61 2 9290 9655

### In Person

Share Registry  
Boardroom Pty Limited  
Level 7  
207 Kent Street  
Sydney NSW 2000 Australia

## Indicative Transaction Timetable

Event	Date
Opening Date of Prospectus Offer	Tuesday 14 October 2014
General Meeting of Shareholders	Tuesday 28 October 2014
MFC informs ASX of results of General Meeting	Tuesday 28 October 2014
Suspension of the Company's Shares from trading on the ASX (if Resolutions 1 to 5 inclusive are approved by Shareholders at the General Meeting)	Tuesday 28 October 2014
Last day for trading in pre-consolidated Shares	Wednesday 29 October 2014
Shares quoted on a deferred settlement basis	Thursday 30 October 2014
Last day to register transfers of pre-consolidated Shares	Monday 3 November 2014
Closing Date of Priority Top Up Offer (5.00pm AEDT)	Friday 7 November 2014
Issue date for consolidated Shares	Tuesday 11 November 2014
Closing Date of Prospectus Offer (5.00pm AEDT)	Friday 14 November 2014
Settlement of Acquisition	Friday 21 November 2014
Despatch of holding statements for New Shares	Friday 28 November 2014
Issue date for New Shares	Thursday 4 December 2014
Expected date for listing on ASX	Friday 5 December 2014

This timetable is indicative only and subject to change. The Directors of the Company reserve the right to amend the timetable without notice.

### FOR FURTHER INFORMATION CONTACT:

Mark Sykes

Chief Executive Officer

Metals Finance Limited

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More details are available on MFC's website [www.metalsfinance.com](http://www.metalsfinance.com)

