



Metals Finance Limited

SPECIALISTS IN METAL RECOVERY

ASX RELEASE

Monday 16th June 2014

ASX CODE

MFC

CAPITAL STRUCTURE

Shares on Issue	73,109,576
52 Week High	\$ 0.020
52 Week Low	\$ 0.005
Share Price (13/06/14)	\$ 0.006

ABOUT

MFC applies the extensive experience of its executives, board and consultants to seek out resource investment opportunities that will add value to shareholders in the long term. MFC undertakes rigorous review and due diligence when assessing the value proposition of an investment. MFC is seeking to deliver a company changing acquisition for shareholder approval in 2014.

Board

Non-Executive Chairman – Geoff Hill
Non-Executive Director – Simon Bird
Non-Executive Director – Rick Anthon

Company Secretary

Ian Morgan

Management

Chief Executive Officer – Mark Sykes

Metals Finance Limited
ABN 83 127 131 604
GPO BOX 3486
SYDNEY, NSW, 2001
P. +61 2 9252 5300
Email: info@metalsfinance.com
www.metalsfinance.com

INDEPENDENT TECHNICAL REPORT COMPLETED

Further to our market announcements on 6th March 2014 and 31st March 2014, Metals Finance Limited (**ASX: MFC**) is pleased to provide an update on our due diligence of Texas and Oklahoma Coal Co Limited (**TOCC**).

Our TOCC due diligence efforts are continuing.

MFC's due diligence has included a site visit and finalisation of an Independent Technical & Geological Report on the Assets of Texas & Oklahoma Coal Company - by GEOS Mining.

A copy of this report, with a summary report, may be downloaded from MFC's web-site www.metalsfinance.com

FOR FURTHER INFORMATION CONTACT:

Mark Sykes
Chief Executive Officer
Metals Finance Limited
T: +61 (2) 9252 5300